Lynas Rare Earths Analysis

Last updated on: 19. Nov 2026

I. Valuation
II. Quality
III. Chart technicals

3/3

The Finanztrends analysis covers 3 main categories: **Valuation, Quality and chart technicals**. Using these 3 areas of analysis, a rating calculation places the stock on a scale from Sell to Buy. Financial tables, graphics, widgets and charts give a clear visualisation of the text. Let our analysis guide you and form your own view of the **Lynas Rare Earths share**!

ISIN:	Symbol:	Price:	Market cap.:	P/E:	Country:
AU000000LYC6	LYC	7.55 EUR	12.45 bn AUD	56.23	Australia

Lynas Rare Earths Limited, together with its subsidiaries, engages in the exploration, development, mining, extraction, and processing of rare earth minerals in Australia and Malaysia. The company holds interests in the Mt Weld rare earths mine located in Laverton Western Australia; a rare earths processing facility in Kalgoorlie, Western Australia; and an advanced materials plant in Gebeng Industrial Estate, Malaysia. It also offers light rare earths, including lanthanum, cerium, praseodymium, and neodymium; heavy rare earth comprising of samarium, europium, gadolinium, terbium, and dysprosium; and SEGH, a mixed heavy rare earth compound containing mixed samarium, europium, gadolinium, holmium, dysprosium, and terbium.

I. Valuation

For companies such as Lynas Rare Earths, it is above all the economic valuation that determines the share price in the long run. It is advisable to also rely on the valuation methods of the world's leading value analysts, bearing in mind that the boundaries blur depending on the business area and sector.

Depending on whether a company is classed as a growth stock or a value (income) stock, the **price/earnings ratio (P/E)**, for example, has to be assessed differently.

For **Lynas Rare Earths**, trends emerge that allow a valuation. First of all, certain market data are relevant for valuing the Lynas Rare Earths share. On this basis, valuation ratios for the company can also be derived.

Lynas Rare Earths currently has a **market capitalisation** of 12.450 bn AUD.

The **52-week low** of the share stands at **6.90 EUR** and the **52-week high at 13.28 EUR**.

The share is currently trading at 7.55 EUR and is therefore 43.15 % away from its 52-week high. The technical indicators on the price development and the trend assessment can be found in section III. Chart technicals.

Lynas Rare Earths share price data	
Exchange	Stuttgart Exchange
Price	7.55 EUR
Time	18.11.2026 22:00
Open	7.56 EUR
Previous close	7.28 EUR
Day high	7.64 EUR
Day low	7.46 EUR
Daily volume	13190

Lynas Rare Earths achieved a performance of **-31.06%** within six months and was thus weak in these months. The development over the past 12 months amounts to **-14.70%**, while Lynas Rare Earths has achieved a total performance of **87.67%** over the past three years. The industry has realized different price developments in the same periods.

The **quantitative analysis** of the price movements at least shows in which direction the market values this particular company. As a rule, this development also has economic reasons, which we now analyse in more detail.

Half-year figures	**H2 2026**	**H1 2026**	**H2 2025**	**H1 2025**
Revenue	564	414	302	254
Gross profit	224	117	81	49
Selling expenses	-	36	78	28
Operating expenses	64	36	77	47
R&D	-	-	-	-

	H2 2026	H1 2026	H2 2025	H1 2025
Cost of revenue	340	297	221	205
Total costs	64	36	77	47
Gross profit	224	117	81	49
EBIT	160	81	-3	13
Return on sales	28.44 %	19.52 %	-1.08 %	5.21 %
EBT	169	87	3	7
Net income	142	80	2	6
Net margin	25.19 %	19.39 %	0.71 %	2.30 %

All figures in millions of AUD

Over the past 12 months, Lynas Rare Earths generated revenue of 978 m AUD. Revenue changed by 75.73% compared to the previous year. Compared to 3 years ago, revenue changed by 111.09%

Revenue has therefore increased long-term.

The revenue of comparable companies, in this case BHP Billiton, amounted to - AUD over the past 12 months, - AUD on average over the past three years and - AUD over the past five years.

More interesting than revenue alone is probably the **net margin** (net income relative to revenue). Over the past 12 months, Lynas Rare Earths achieved a margin of **22.74%**. Compared with the average margin of 15.76% over the previous 6 half-years, the trend is as follows: an increase.

A look behind the scenes at the individual financial years allows a deeper assessment of Lynas Rare Earths.

The operating margin, i.e. earnings before interest and taxes (EBIT) relative to revenue, was 24.66% over the past 12 months and 17.93% on average over the previous 6 half-years.

Lynas Rare Earths has therefore become more profitable in the meantime.

This figure becomes particularly interesting in comparison with the industry. The industry peer BHP Billiton achieved an operating margin of 0.00%, which is higher than the operating margin of Lynas Rare Earths. In a long-term comparison over 6 half-years, Lynas Rare Earths is more profitable than its competitor (0.00%).

To value companies that are already profitable, value analysts recommend ratios such as EV/EBITDA and the P/E.

The EV/EBITDA ratio expresses the relationship between enterprise value (EV) and earnings before interest, taxes, depreciation and amortisation (EBITDA).

Put simply, enterprise value (EV) is obtained by adding the debt to the market capitalisation. The cash holdings are then deducted from the sum of the two. As a rule, a low EV/EBITDA can indicate undervaluation, while a rising EV/EBITDA reflects an increasingly high valuation.

The **EV/EBITDA of Lynas Rare Earths** currently stands at **30.09**.

Value investors such as Warren Buffett are rather sceptical about using this ratio, which is why we do not recommend an industry comparison here.

The **price/earnings ratio (P/E)** of the Lynas Rare Earths share currently stands at **56.23**. As a rule, a share whose P/E matches the annual growth rate of its earnings is fairly valued.

The simplest approach is to compare the valuation with that of the sector in order to spot a first over- or undervaluation. The BHP Billiton sector, for example, currently has a P/E of 19.54. The P/E of Lynas Rare Earths is therefore higher.

When valuing companies on the stock market, the price/sales ratio (P/S) is always an important measure as well.

Balance sheet

	H2 2026	H1 2026	H2 2025	H1 2025
Balance sheet total	4,328	3,995	2,944	2,916
Cash	504	746	166	308
Receivables	4,328	3,995	2,944	2,916

	H2 2026	H1 2026	H2 2025	H1 2025
Total liabilities	838	631	592	571
Current liabilities	33	32	34	35
Long-term liabilities	92	107	122	141
Equity	3,490	3,364	2,353	2,346
Equity ratio	80.64 %	84.22 %	79.91 %	80.43 %
Common shares	1,022.31	983.04	939.27	940.02

All figures in millions of AUD

The **P/S of Lynas Rare Earths**, i.e. here the ratio of market capitalisation to revenue over the past 12 months, is **12.73**. Analysts do not recommend an absolute benchmark, but an order of magnitude:

Particularly cheap companies from traditional sectors often have a P/S of 1 or even lower. For growth companies, whose revenue often still grows by 20, 30 or even 100 % a year, a P/S of 5 to 10 is often the norm.

In the end, the valuation therefore depends on various price/balance-sheet ratios. Compared with its industry peers and with its own valuation over the past years, we give Lynas Rare Earths a rating of 3/4, i.e. "Buy".

II. Quality

Stock markets can of course be wrong in their valuation - but in the long run they are right. That is why it is interesting and instructive to assess the quality of companies as well. This quality is not absolute, because leading value analysts such as Warren Buffett or Benjamin Graham sometimes reach different assessments in the details.

Nevertheless, the interplay of all key factors paints a clear picture. Perhaps the most interesting factor is free cash flow (FCF), i.e. the cash generated by the business that the company can use freely. Warren Buffett regards it as an essential factor in judging the quality of a company.

How the FCF develops over a longer period is particularly interesting for assessing the quality of a share. Over the past 12 months, Lynas Rare Earths generated an FCF of 57 m AUD. In the previous year, the FCF was -314 m AUD and in the year before that -524 m AUD.

The FCF of Lynas Rare Earths has therefore improved steadily over the past half-years.

The operating cash flow (OCF) is also relevant to the quality of the company: it is limited to the cash inflows generated by the ordinary business. It goes without saying that a higher figure is better than a lower one. That is why a comparison over the past years makes sense.

Over the past 12 months, an OCF of 346 m AUD was generated. Compared with the previous year, this is a change of 195.73%. Here too, a positive change is, in relative terms, a good sign.

Another important factor in assessing the quality of a company is its debt ratio. The debt ratio is the ratio of liabilities to equity. The higher the debt ratio, the riskier a share can be and the greater the risk of insolvency.

According to the latest half-year report, the **total liabilities** (short- and long-term) of the Lynas Rare Earths share amount to **371 m AUD**, and the **equity** to **3.490 bn AUD**.

This results in a **debt ratio** of **10.63%.**

12 months earlier, the balance sheet showed total liabilities of 236 m AUD and equity of 2.353 bn AUD. The debt ratio was therefore 10.02%.

The debt ratio of Lynas Rare Earths has therefore increased over the year.

Overall, the assessment of the Lynas Rare Earths share on the basis of quality is therefore fairly clear. We give it a rating of 2/3, i.e. "Buy".

III. Chart technicals

Price development of Lynas Rare Earths over one year

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All figures in EUR over a period of one year

Chart analysis is another way of rating a stock. Many investors attach great importance to the wide range of indicators used in chart analysis. These include, for example, the moving average and the RSI.

As a first step, we look at the moving average of the past 50 and 200 days. The moving average (MA) is the arithmetic mean of the prices over different periods, for example the mean over 50 or 200 days, and is shown as a line on the chart. The moving average serves to identify short-, medium- and long-term trends and possible support zones.

Technical indicators

Moving average - 10D	7.92 EUR
Moving average - 20D	7.70 EUR
Moving average - 50D	7.93 EUR
Moving average - 200D	10.06 EUR
52-week high	13.28 EUR
52-week low	6.90 EUR
RSI (14)	45.33
ADR (20)	3.41 %
ATR (14)	0.43 EUR

On 19.11.26, the **moving averages (50/200)** stand at the following values: **7.93 and 10.06 EUR**.

At the current price of 7.55 EUR, the Lynas Rare Earths share trades below the 50-day average, which contributes -1 point to the overall chart technicals score.

Another important indicator is the Relative Strength Index (RSI) mentioned above. The RSI moves between 0 and 100 and shows whether a security is overbought (above 70) or oversold (below 30).

The 14-day **RSI** of Lynas Rare Earths currently stands at **45.33**. The Lynas Rare Earths share is therefore in the **normal** range.

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